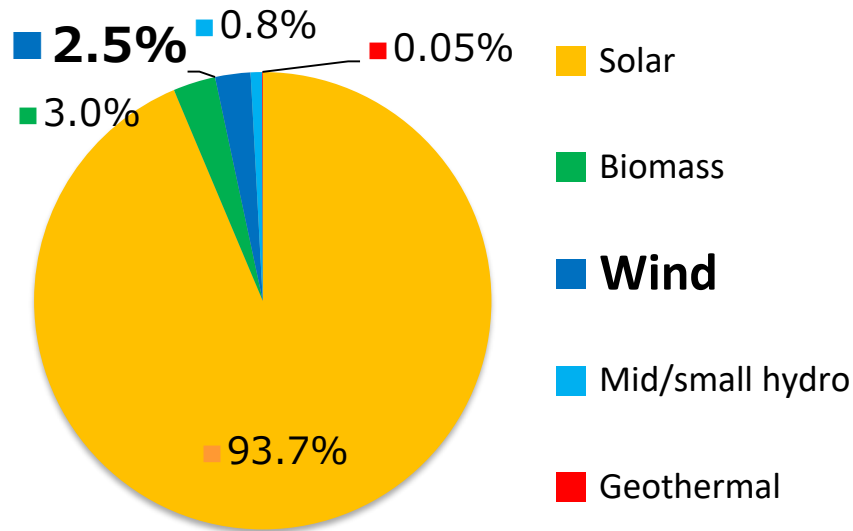
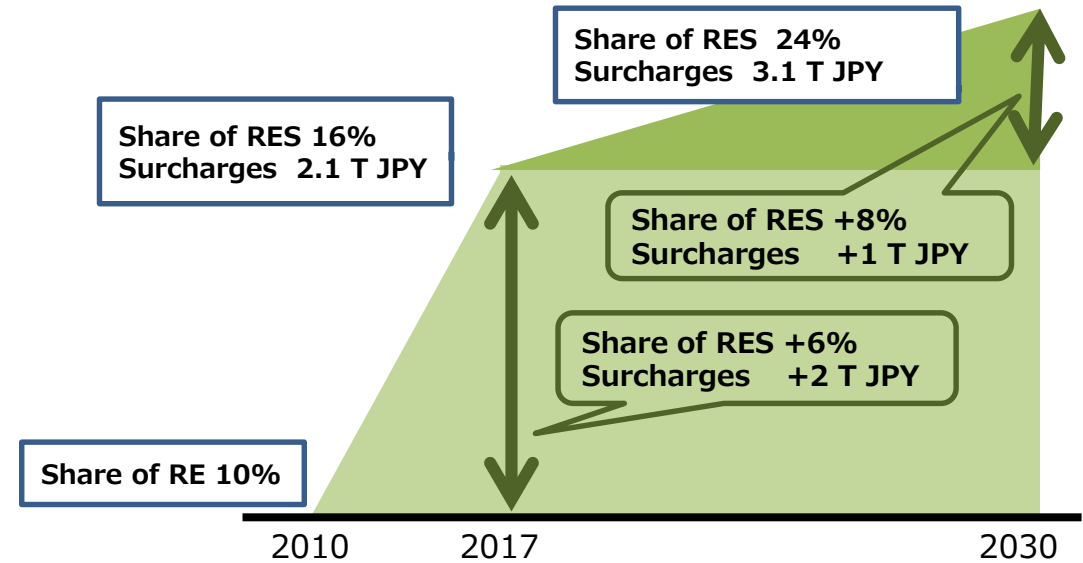


Japan's Renewable Energy Policy & Offshore Wind

(1) RES introduction after FIT started



(2) RE Share vs FIT Surcharges



(3) New Law for Promoting Offshore Wind to Use Ocean Area

<Challenges>

1: No uniform rule for exclusive right to use ocean area

2: Vague rule for coordinating with prior users (e.g. fishermen)

<Measures>

Establish a scheme in which national government **designates certain ocean area as promotional zone**, selects developers by auction and **grants the right to occupy long-term use of ocean area.**

Establish a **consultation body** in order to **enable smooth coordination with local stakeholders.**



(4) Grid / Flexibility

- ✓ further **cross-regional adjustment** through OCTTO.
- ✓ **Connect & Manage** scheme
- ✓ Further discussion on **the next generation grid development** both for expanding resilience & for RES integration